

## Shareholding Pattern

LACTOSE (INDIA) LTD.							
Scrip Code : 524202 Date Begin : 01 Oct 2011				Quarter Ending : December 2011 Date End : 31 Dec 2011			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>7285000</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	18	1560850	1416460	21.43	21.43	0	0.00
<b>Any Others (Specify)</b>	<b>1</b>	<b>534832</b>	<b>534832</b>	<b>7.34</b>	<b>7.34</b>	<b>0</b>	<b>0.00</b>
Group Companies	1	534832	534832	7.34	7.34	0	0.00
<b>Sub Total</b>	<b>19</b>	<b>2095682</b>	<b>1951292</b>	<b>28.77</b>	<b>28.77</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>19</b>	<b>2095682</b>	<b>1951292</b>	<b>28.77</b>	<b>28.77</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Financial Institutions / Banks	4	77920	0	1.07	1.07	0	0.00
<b>Sub Total</b>	<b>4</b>	<b>77920</b>	<b>0</b>	<b>1.07</b>	<b>1.07</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	71	146859	35271	2.02	2.02	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	17649	3928001	753921	53.92	53.92	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8	246017	246017	3.38	3.38	0	0.00
<b>Any Others (Specify)</b>	<b>5</b>	<b>790521</b>	<b>10521</b>	<b>10.85</b>	<b>10.85</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	5	790521	10521	10.85	10.85	0	0.00
<b>Sub Total</b>	<b>17733</b>	<b>5111398</b>	<b>1045730</b>	<b>70.16</b>	<b>70.16</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>17737</b>	<b>5189318</b>	<b>1045730</b>	<b>71.23</b>	<b>71.23</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>17756</b>	<b>7285000</b>	<b>2997022</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	17756	7285000	2997022	0.00	100.00	0	0.00

#### Shareholding Pattern

LACTOSE INDIA LTD

Scrip Code : 524202

Quarter ending : December 2011

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Sangita Maheshwari	6,63,410	9.11	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Madhusa Projects Pvt Ltd	5,34,832	7.34	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Madhu Shyamsunder Toshniwal	3,70,230	5.08	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Atul Maheshwari	2,26,010	3.10	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Surajmal Maheshwari	57,500	0.79	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Atul Maheshwari HUF	50,000	0.69	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Pushpa Maheshwari	47,210	0.65	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Ritu Toshniwal	30,000	0.41	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Alpa Maheshwari	24,000	0.33	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Reena Maheshwari	24,000	0.33	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Shyam Sunder Toshniwal	21,500	0.30	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Madhubala Toshniwal	20,400	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Yash Maheshwari	15,360	0.21	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Sangita Maheshwari	10,200	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Shyam Sunder Toshniwal	500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
16	Reena Maheshwari	500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
17	S S Toshniwal	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
18	Surajmal Maheshwari	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
19	Madhu Toshniwal	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>20,95,682</b>	<b>28.77</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

LACTOSE INDIA LTD

Scrip Code : 524202

Quarter ending : December 2011

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding

more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	0.00
2	Eurolife Healthcare Pvt Ltd	95000	1.30	0	0.00	0	0.00	0.00
3	Bank of Baroda	77500	1.06	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>952500</b>	<b>13.07</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : December 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	10.71
	<b>Total</b>	<b>780000</b>	<b>10.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10.71</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : December 2011

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Sangita Maheshwari	4,92,500	6.76
2	Madhusa Projects Pvt Ltd	4,92,500	6.76
	<b>Total</b>	<b>9,85,000</b>	<b>13.52</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : December 2011

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : December 2011

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00
	<b>Total</b>			<b>0.00</b>