

## Shareholding Pattern

LACTOSE (INDIA) LTD.							
Scrip Code : 524202 Date Begin : 01 Oct 2013				Quarter Ending : December 2013 Date End : 31 Dec 2013			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>7603000</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	15	1896250	1578250	24.94	24.94	0	0.00
<b>Any Others (Specify)</b>	<b>1</b>	<b>534832</b>	<b>534832</b>	<b>7.03</b>	<b>7.03</b>	<b>0</b>	<b>0.00</b>
Group Companies	1	534832	534832	7.03	7.03	0	0.00
<b>Sub Total</b>	<b>16</b>	<b>2431082</b>	<b>2113082</b>	<b>31.98</b>	<b>31.98</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>16</b>	<b>2431082</b>	<b>2113082</b>	<b>31.98</b>	<b>31.98</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Financial Institutions / Banks	4	77920	0	1.02	1.02	0	0.00
<b>Sub Total</b>	<b>4</b>	<b>77920</b>	<b>0</b>	<b>1.02</b>	<b>1.02</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	73	74008	57541	0.97	0.97	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	17288	3829774	783376	50.37	50.37	0	0.00
Individual shareholders holding	12	394648	299648	5.19	5.19	0	0.00

nominal share capital in excess of Rs. 1 lakh									
<b>Any Others (Specify)</b>	<b>9</b>	<b>795568</b>	<b>15568</b>	<b>10.46</b>	<b>10.46</b>	<b>0</b>	<b>0.00</b>		
Non Resident Indians	8	795068	15068	10.46	10.46	0	0.00		
Clearing Members	1	500	500	0.01	0.01	0	0.00		
<b>Sub Total</b>	<b>17382</b>	<b>5093998</b>	<b>1156133</b>	<b>67.00</b>	<b>67.00</b>	<b>0</b>	<b>0.00</b>		
<b>Total Public shareholding (B)</b>	<b>17386</b>	<b>5171918</b>	<b>1156133</b>	<b>68.02</b>	<b>68.02</b>	<b>0</b>	<b>0.00</b>		
<b>Total (A)+(B)</b>	<b>17402</b>	<b>7603000</b>	<b>3269215</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>		
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		
<b>(1) Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		
<b>(2) Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		
<b>Total (A)+(B)+(C)</b>	<b>17402</b>	<b>7603000</b>	<b>3269215</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>		

### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
<b>Scrip Code : 524202</b>	<b>Quarter ending : December 2013</b>

### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

S.I.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Sangita Maheshwari	6,63,410	8.73	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Madhusa Projects Pvt Ltd	5,34,832	7.03	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Madhu Shyamsunder Toshniwal	3,70,230	4.87	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Atul Maheshwari	2,26,010	2.97	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Atul Maheshwari	1,73,860	2.29	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Sangita Maheshwari	1,01,370	1.33	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Pushpa Maheshwari	95,910	1.26	0	0.00	0.00	0	0.00	0	0.00	0.00

8	Surajmal Maheshwari	57,510	0.76	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Atul Maheshwari	50,000	0.66	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Madhu Toshniwal	42,770	0.56	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Ritu Sanjay Toshniwal	30,000	0.39	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Shyam Sunder Toshniwal	22,010	0.29	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Madhubala Toshniwal	20,410	0.27	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Sangita Maheshwari	20,200	0.27	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Sandeep Toshniwal	7,200	0.09	0	0.00	0.00	0	0.00	0	0.00	0.00
16	Yashvardhan Maheshwari	15,360	0.20	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>24,31,082</b>	<b>31.98</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
<b>Scrip Code : 524202</b>	<b>Quarter ending : December 2013</b>

#### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.26	0	0.00	0	0.00	0.00
2	J N More	95000	1.25	0	0.00	0	0.00	0.00
3	Bank of Baroda	77500	1.02	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>952500</b>	<b>12.53</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
<b>Scrip Code : 524202</b>	<b>Quarter ending : December 2013</b>

#### Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.26	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>780000</b>	<b>10.26</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
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Scrip Code : 524202

Quarter ending : December 2013

**Details of Locked-in Shares**

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Atul Maheshwari	1,73,860	2.29
2	Sangita Maheshwari	1,01,370	1.33
3	Madhu Toshniwal	42,770	0.56
	<b>Total</b>	<b>3,18,000</b>	<b>4.18</b>

**Shareholding Pattern**

LACTOSE INDIA LTD

Scrip Code : 524202

Quarter ending : December 2013

**Details of Depository Receipts (DRs)**

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

**Shareholding Pattern**

LACTOSE INDIA LTD

Scrip Code : 524202

Quarter ending : December 2013

**Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.**

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00
	<b>Total</b>			<b>0.00</b>