

## Shareholding Pattern

LACTOSE (INDIA) LTD.							
Scrip Code : 524202 Date Begin : 01 Apr 2012				Quarter Ending : June 2012 Date End : 30 Jun 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>7285000</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	14	1570050	1455980	21.55	21.55	0	0.00
<b>Any Others (Specify)</b>	<b>1</b>	<b>534832</b>	<b>534832</b>	<b>7.34</b>	<b>7.34</b>	<b>0</b>	<b>0.00</b>
Group Companies	1	534832	534832	7.34	7.34	0	0.00
<b>Sub Total</b>	<b>15</b>	<b>2104882</b>	<b>1990812</b>	<b>28.89</b>	<b>28.89</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>15</b>	<b>2104882</b>	<b>1990812</b>	<b>28.89</b>	<b>28.89</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Financial Institutions / Banks	4	77920	0	1.07	1.07	0	0.00
<b>Sub Total</b>	<b>4</b>	<b>77920</b>	<b>0</b>	<b>1.07</b>	<b>1.07</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	66	59709	43242	0.82	0.82	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	17605	3910133	767788	53.67	53.67	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	9	346686	251686	4.76	4.76	0	0.00
<b>Any Others (Specify)</b>	<b>8</b>	<b>785670</b>	<b>5670</b>	<b>10.78</b>	<b>10.78</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	4	785521	5521	10.78	10.78	0	0.00
Clearing Members	4	149	149	0.00	0.00	0	0.00
<b>Sub Total</b>	<b>17688</b>	<b>5102198</b>	<b>1068386</b>	<b>70.04</b>	<b>70.04</b>	<b>0</b>	<b>0.00</b>

Total Public shareholding (B)	17692	5180118	1068386	71.11	71.11	0	0.00
Total (A)+(B)	17707	7285000	3059198	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	17707	7285000	3059198	0.00	100.00	0	0.00

### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
Scrip Code : 524202	Quarter ending : June 2012

### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Sangita Maheshwari	6,63,410	9.11	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Madhusa Projects Pvt Ltd	5,34,832	7.34	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Madhu Shyamsunder Toshniwal	3,70,230	5.08	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Atul Maheshwari	2,26,010	3.10	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Surajmal Maheshwari	57,500	0.79	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Atul Maheshwari HUF	50,000	0.69	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Pushpa Maheshwari	48,700	0.67	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Pushpa Maheshwari	47,210	0.65	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Ritu Toshniwal	30,000	0.41	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Shyam Sunder Toshniwal	22,010	0.30	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Madhubala Toshniwal	20,410	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Yash Maheshwari	15,360	0.21	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Sangita Maheshwari	12,000	0.16	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Sandeep Toshniwal	7,200	0.10	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Surajmal Maheshwari	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>21,04,882</b>	<b>28.89</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>LACTOSE INDIA LTD</b>	
Scrip Code : 524202	Quarter ending : June 2012

### Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares	Shares as % of Total	Details of warrants	Details of convertible securities	Total shares (including underlying shares)
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		held	No. of Shares	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	0.00
2	J N More	95000	1.30	0	0.00	0	0.00	0.00
3	Bank of Baroda	77500	1.06	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>952500</b>	<b>13.07</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : June 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	10.71
	<b>Total</b>	<b>780000</b>	<b>10.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10.71</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : June 2012

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Sangita Maheshwari	3,36,500	4.62
2	Madhusa Projects Pvt Ltd	3,36,500	4.62
	<b>Total</b>	<b>6,73,000</b>	<b>9.24</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : June 2012

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

#### Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : June 2012

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
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1	Nil	Nil	0.00
	<b>Total</b>		<b>0.00</b>