

Shareholding Pattern

LACTOSE (INDIA) LTD.							
Scrip Code : 524202 Date Begin : 01 Jul 2012				Quarter Ending : September 2012 Date End : 30 Sep 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		7285000					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	13	1578250	1512880	21.66	21.66	0	0.00
Any Others (Specify)	1	534832	534832	7.34	7.34	0	0.00
Group Companies	1	534832	534832	7.34	7.34	0	0.00
Sub Total	14	2113082	2047712	29.01	29.01	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	14	2113082	2047712	29.01	29.01	0	0.00
(B) Public Shareholding							
(1) Institutions							
Financial Institutions / Banks	4	77920	0	1.07	1.07	0	0.00
Sub Total	4	77920	0	1.07	1.07	0	0.00
(2) Non-Institutions							
Bodies Corporate	70	60731	44264	0.83	0.83	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	17552	3903144	772214	53.58	53.58	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	9	343761	248761	4.72	4.72	0	0.00
Any Others (Specify)	11	786362	6362	10.79	10.79	0	0.00
Non Resident Indians	4	785521	5521	10.78	10.78	0	0.00
Clearing Members	7	841	841	0.01	0.01	0	0.00
Sub Total	17642	5093998	1071601	69.92	69.92	0	0.00

Total Public shareholding (B)	17646	5171918	1071601	70.99	70.99	0	0.00
Total (A)+(B)	17660	7285000	3119313	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	17660	7285000	3119313	0.00	100.00	0	0.00

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Sangita Maheshwari	6,63,410	9.11	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Madhusha Projects Pvt Ltd	5,34,832	7.34	0	0.00	0.00	0	0.00	0	0.00	0.00
3	Madhu Shyamsunder Toshniwal	3,70,230	5.08	0	0.00	0.00	0	0.00	0	0.00	0.00
4	Atul Maheshwari	2,26,010	3.10	0	0.00	0.00	0	0.00	0	0.00	0.00
5	Surajmal Maheshwari	57,500	0.79	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Atul Maheshwari HUF	50,000	0.69	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Pushpa Maheshwari	95,910	1.32	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Ritu Toshniwal	30,000	0.41	0	0.00	0.00	0	0.00	0	0.00	0.00
9	Shyam Sunder Toshniwal	22,010	0.30	0	0.00	0.00	0	0.00	0	0.00	0.00
10	Madhubala Toshniwal	20,410	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
11	Yash Maheshwari	15,360	0.21	0	0.00	0.00	0	0.00	0	0.00	0.00
12	Sangita Maheshwari	20,200	0.28	0	0.00	0.00	0	0.00	0	0.00	0.00
13	Sandeep Toshniwal	7,200	0.10	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Surajmal Maheshwari	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
Total		21,13,082	29.01	0	0.00	0.00	0	0.00	0	0.00	0.00

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants	As a % total number of warrants of	Number of convertible securities	% w.r.t total number of convertible	

				held	the same class	held	securities of the same class	
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	0.00
2	J N More	95000	1.30	0	0.00	0	0.00	0.00
3	Bank of Baroda	77500	1.06	0	0.00	0	0.00	0.00
	Total	952500	13.07	0	0.00	0	0.00	0.00

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Indu Kasat	780000	10.71	0	0.00	0	0.00	0.00
	Total	780000	10.71	0	0.00	0	0.00	0.00

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Sangita Maheshwari	3,36,500	4.62
2	Madhusa Projects Pvt Ltd	3,36,500	4.62
	Total	6,73,000	9.24

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	Total			0.00

Shareholding Pattern

LACTOSE INDIA LTD	
Scrip Code : 524202	Quarter ending : September 2012

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00

	Total			0.00
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